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<td>Executive Director’s Report</td>
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<td>2017-2018 Calendar of Events</td>
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Dear Colleagues in Clinical Research:

SOCRA continues to pursue its mission to promote clinical research excellence and human research participant protection through education and certification of the clinical research community.

All of our programs are highlighted in this annual report. Our programs benefit the clinical researchers who take part in them, and also their associates and the research participants who benefit from the knowledge and experience our members have gained. Those participants and members recognize the importance of well run clinical trials, the rigors of assuring informed consent, the ramifications of proper planning and budgeting, and both the essence and the details related to regulations and guidance as they apply domestically and internationally. SOCRA educational programming also offers CME and CNE (Continuing Medical Education and Continuing Nursing Education) credit.

SOCRA has added two research design programs to our on-line offerings that are intended for bed-side nurses and especially those affiliated with ANCC Magnet accredited hospitals. The programs offer CNE and CME credit to those who complete the available post course tests. Both programs are offered at no cost to participants. The two new nursing programs relating to Evidence Based Practice, Quality Improvement, and Research are:

Want to Write a Research Protocol? What to Consider: Where to Start & How to Create a Protocol

This course provides information on the purpose and components of a research protocol and helpful strategies for writing a protocol draft with an Institutional Review Board reviewer’s perspective in mind. Three steps to writing an abstract, the difference between a study purpose and research question, and how to synthesize a review of literature that includes justification for conducting a study are described.

The Journey from Point A to Point B: How to get from Clinical Inquiry to Conducting Nursing Research

This course defines three types of clinical inquiry: evidence based practice (EBP), quality improvement (QI), and research. Steps nurses can take to move from having a practice idea or question to making a decision about conducting nursing research are described.

Our membership of 15,500+ people involved in clinical research work for industry and academia and government research sponsors, for investigational sites, for contract research organizations, for site management organizations, and for investigator initiated programs, among others. Over 11,100 clinical researchers are SOCRA certified as “CCRP” (Certified Clinical Research Professional). The SOCRA certification program is accredited by the National Commission for Certifying Agencies of the Institute for Credentialing Excellence, and certifies candidates based on their clinical research experience and their competence in the following five domains: Ethical Principles / Informed Consent / Safety, Investigator’s Roles and Responsibilities, Institutional Review Board/ Institutional Ethics Committee Roles and Responsibilities, Clinical Trial Protocol and Protocol Amendments, Sponsor’s Roles and Responsibilities.

SOCRA’s 51 chapters offered 206 meetings during the last year that were attended by more than 4,000 clinical researchers. We encourage clinical researchers to attend these (no-cost) programs in order to learn more about research activities and to maintain awareness of issues and innovations affecting the research community. We do appreciate the efforts of our chapter leaders and presenters to prepare and deliver programs of strategic importance to the research community.

I thank you for your interest and involvement in the clinical research endeavor,

Sincerely,

Susanna K. Sellmann, BSc, MRT, CCRP

WELCOME

The SOCRA mission could not be fulfilled without our members, authors, speakers and instructors, exhibitors and advertisers, SOCRA Board of Directors and chapter leaders, and all of the millions of research subjects who participate in clinical trials.
The Society of Clinical Research Associates (SOCRA) is a non-profit, charitable and educational membership organization committed to providing education, certification, and networking opportunities to all persons involved in the clinical research community. SOCRA began as the premier educational organization for oncology site coordinators and has emerged as a leading educational organization for clinical researchers in all therapeutic areas, supporting industry, government and academia.

Since incorporation in 1991, SOCRA has been through many changes, all of which were important contributors to our growth. The lack of available educational opportunities for site based coordinators and the thirst for information resulted in an organization founded by creative and forward thinking leaders.

Today, the organization has realized membership growth and program expansion exceeding its expectations. The most important factors in our success over the past years have been our membership support, our educational programming and our certification program. Innovation and investment of skill and knowledge have resulted in an exceptional organization with expertise and understanding in providing educational programming and member services. The quality of our programs and educators is unparalleled.

Our educational programming has been wonderfully successful as has our certification program and our noteworthy Annual Conference. We are committed to devoting a tremendous effort to developing and providing new and innovative approaches to learning. We intend to explore new educational opportunities and to maximize those opportunities for future success.

In order to promote quality clinical research, protect the welfare of research participants, and improve global health, SOCRA’s mission is:

- To establish educational programming and provide continuing education for clinical research professionals.
- To establish an internationally recognized certification program for clinical research professionals (CCRP®).
- To foster the professional development and peer recognition of clinical research professionals.

The mission of SOCRA is to promote quality clinical research, protect the welfare of research participants, and improve global health. This is achieved through educational programming, certification, and networking opportunities for all persons involved in the clinical research community.
# A Brief History of SOCRA

As you review this list of accomplishments you will see that our mission to develop meaningful education for our members continues to be in the forefront of our activities. SOCRA has again made important strides in offering educational opportunities.

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
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<tbody>
<tr>
<td>1991</td>
<td>SOCRA Founded (June) and Incorporated (October)</td>
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<tr>
<td>1992</td>
<td>First Annual Conference</td>
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<tr>
<td>1995</td>
<td>Clinical Science Course offered</td>
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<td></td>
<td>First Certification Examination (CCRP)</td>
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<tr>
<td>1996</td>
<td>Chapter Program begun</td>
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<tr>
<td>1999</td>
<td>Human Research Protections Program begun</td>
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<tr>
<td></td>
<td>Clinical Investigator Training Course offered</td>
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<tr>
<td>2000</td>
<td>Clinical Research Monitoring Workshop developed</td>
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<tr>
<td>2001</td>
<td>Certification Preparation &amp; Review Course offered</td>
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<tr>
<td>2002</td>
<td>Awarded ANA/ANCC providership for Nurse CNE</td>
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<tr>
<td>2003</td>
<td>Japanese Language Certification examination offered</td>
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<td></td>
<td>Site Symposium for Coordinators, Associates, Nurses offered</td>
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<tr>
<td></td>
<td>FDA Clinical Trial Regulations Conference series begun</td>
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<tr>
<td></td>
<td>French Language Certification exam offered</td>
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<tr>
<td>2004</td>
<td>French Language Prep Course offered</td>
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<tr>
<td>2005</td>
<td>SOP for Senior Site Managers workshop offered</td>
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<td></td>
<td>Salary Survey for Clinical Researchers Published</td>
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<tr>
<td>2006</td>
<td>First annual Device Clinical Research Conference</td>
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<td>2007</td>
<td>Annual Conference workshops added on Research Law, Protocol Development, and Grant Writing</td>
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<td>2008</td>
<td>Approved as a provider of physician CME by ACCME</td>
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<td></td>
<td>Advanced Site Management/ Finance Workshop offered</td>
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<td></td>
<td>First on line basic GCP course (through CITI program)</td>
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<td>Annual Conference workshop on Statistics in Clinical Research</td>
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<td>2009</td>
<td>Annual Conference workshop on Device Research</td>
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<tr>
<td>2010</td>
<td>Awarded Accreditation with Commendation as a provider of physician CME by ACCME</td>
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<td>Chapter Chairperson Recognition Award first presented</td>
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<td></td>
<td>Project / Program Management Conference offered</td>
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<td></td>
<td>Salary Survey for Clinical Researchers Published</td>
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<tr>
<td>2011</td>
<td>Online training courses offered</td>
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<td></td>
<td>Annual Conference workshop on Project Management</td>
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<td></td>
<td>Clinical Trial Management System (CTMS) Conference offered</td>
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<tr>
<td>2012</td>
<td>Completed / published Task Analysis survey of clinical research activities</td>
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<td></td>
<td>Instituted option for Peer Review of SOCRA SOURCE journal articles</td>
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<tr>
<td>2013</td>
<td>Conducting Clinical Trials in Canada Conference offered</td>
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<tr>
<td></td>
<td>Social Media in Clinical Research Conference offered</td>
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<td>2014</td>
<td>Pediatric Clinical Research Conference offered</td>
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<td>2015</td>
<td>Oncology Conference Offered</td>
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<tr>
<td></td>
<td>Salary Survey for Clinical Researchers Published</td>
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<td></td>
<td>New Annual Conference Preconference Workshops: Investigator Initiated Sponsored Research</td>
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<td></td>
<td>Optimal Study Start-up Through Protocol Assessment</td>
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<td></td>
<td>CCRP NCCA Accreditation</td>
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<tr>
<td>2016</td>
<td>Oncology Conference Poster Program</td>
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<td></td>
<td>Online training courses offered</td>
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<td></td>
<td>Where to Start &amp; How to Create Protocol Draft (Bedside Nursing)</td>
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<tr>
<td></td>
<td>How to get from Clinical Inquiry to Conducting Nursing Research (Bedside Nursing) Conference offered</td>
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## The Future

SOCRA promises to provide continued educational programming that will offer the most current information available to the clinical researcher. SOCRA looks to its members and individuals working in clinical research for new course content to support our stakeholders. Our education programs offer high levels of participation and great overall satisfaction.

Our certification program offers many testing dates and locations, with over 90 testing opportunities scheduled in 2017. To continue to service our stakeholders, SOCRA is preparing to launch computer based testing.

For all our enthusiasm, we remain realistic about the changing work environment and current economic conditions. We will continue to work towards innovative programming and technologies to benefit our members in cost effective ways.

Two colleagues discussing one of the many posters on display at the 25th Annual Conference in Montreal.
SOCRA established the Certification Program for Clinical Research Professionals in order to create an internationally accepted standard of knowledge, education, and experience by which clinical research professionals will be recognized by the clinical research community. Those individuals so approved may use the title “Certified Clinical Research Professional” or “CCRP®”.

**Scope**
The Certified Clinical Research Professional Certification program is intended to evaluate a CRP’s knowledge, understanding, and application of the conduct of clinical investigations involving humans in accordance with the International Conference on Harmonisation Guideline for Good Clinical Practice (E6) (ICH/GCP), ICH Clinical Safety Data Management: Definitions and Standards for Expedited Reporting (E2A), the United States Code of Federal Regulations (CFR) Parts 11, 50, 56, 312, 812 and the ethical principles that guide clinical research consistent with the principles of the Nuremberg Code, the Belmont Report and the Declaration of Helsinki.

**Exam Description**
The examination is made up of multiple choice questions. The examination contains case studies that relate to clinical research practice. The case studies are intended to evaluate a candidate’s ability to abstract data and do not require clinical experience. The questions are formulated to be straight-forward and easily understood. Each test question has only one correct answer. Each question is weighted equally, and there is no penalty for an incorrect answer. Therefore, it is advantageous to answer all questions. The certification examination is offered in the English language.

**Exam Scoring**
The CCRP certification examination consists of 135 multiple choice questions. Five (5) of these questions are “beta test” questions and will not affect the candidate’s score (unscored). These items are not identified to the candidate. The data collected on the unscored items is used to evaluate the psychometric soundness of each CCRP test item. The number of scored items on the exam is 130.

The passing score is determined by a panel of experts using the “Modified Angoff Method”. In order to achieve a passing score, candidates must correctly answer 102 of the 130 scored questions.

**Certified Clinical Research Professional Certification “CCRP®” Program**

Why Certification?

**CCRP Examination Content**
The CCRP® certification examination is organized into five major content areas.

Five Content Areas and Percent of Test Items in Each Area

- Ethical Principles / Informed Consent / Safety = 20% - 25%
- Institutional Review Board / Institutional Ethics Committee (IRB/IEC) Roles and Responsibilities = 7% - 11%
- Clinical Trial Protocol and Protocol Amendments = 4% - 8%
- Investigator Roles and Responsibilities = 28% - 32%
- Sponsor Roles and Responsibilities = 31% - 35%

**Currently more than 11,200 certified!**

- 96 exam sites hosted in 2016
- 2,141 candidates took CCRP exam
- 74% passed exam*
- 2,406 CCRPs recertified*

* based on May 2016- May 2017 data

**Exam Validation**
The exam is statistically and psychometrically validated by independent consultants. The Certification Committee evaluates the results from statistical/psychometric evaluations and updates the exam as needed. The examination pass/fail score, or “cut score”, is statistically determined by a panel of experts using the “Modified Angoff Method.” The “cut score” is validated after a review of the psychometric testing analysis.
**Candidate Eligibility**

In order to be considered for CCRP certification, the applicant must be working with GCP guidelines under IRB/EC/REB approved (or specifically exempted) protocols. SOCRA will not be able to consider candidates who are unable to provide the supporting documentation requested regarding their clinical research experience.

**Minimum Experience**

- **2 years of full-time experience* as a Clinical Research Professional within the past five years**
- **1 year of full-time experience* as a Clinical Research Professional within the past two years**
- **Equal to 3500 part-time hours**

*Degree and Certificate Programs must meet requirements. Visit www.socra.org/certification for more details

**Application Portfolio**

The applicant must submit the following:

- Certification Application
- Resume / CV
- Verification of Employment Letter
- Job Description(s)
- Payment for the examination fee

If applying using a degree or certificate program for eligibility purposes, appropriate forms and documentation (including transcripts) must be included (see website for details).

**Payment Options**

1. **Payment in Full:** (3 years of certification, includes complimentary membership)
   - **Non-member:** $450 (includes 3 years complimentary SOCRA membership)
   - **Current Member:** $395 (includes 3 years complimentary SOCRA membership)

2. **3 year Installment Plan**
   - **Non-member:** $300 initial installment (includes a complimentary SOCRA membership upon successful completion of exam) ($100 in years 2 & 3, includes complimentary SOCRA membership)
   - **Current Member:** $250 initial installment (includes a complimentary SOCRA membership upon successful completion of exam) ($100 in years 2 & 3 includes complimentary SOCRA membership)
   - **Total = $500**

**Retest Fee:** $200

Each retest within one year of your original test date = $200

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**Maintaining Your Certification**

The CCRP credential is awarded in three year increments. Certification of Clinical Research Professionals by SOCRA is based on a continuing process of professional experience and education. This program is intended to provide recognition and validation of the continued professional growth of the individual CCRP®.

**Maintenance of Certification**

Installment certification fees, if selected, must be paid in a timely manner.

**Continuing Education (CE) Requirement**

Certificates must complete 45 hours of CE during their three-year certification period. The breakdown of CE that may be claimed within each CE category follows:

- Clinical Research Operations / Regulatory
- Therapeutic / Professional Area
- Recertification Continuing Competence Learning Module

**Total of 45 CE per 3-year certification period**

Only educational hours may be claimed for CE; you may not claim CE credit for your work hours.

**Recertification / Certification Renewal**

To maintain active certification status, certificates must apply for renewal of certification every three years. Those wishing to renew their CCRP certification must successfully complete an online regulatory learning module and provide documentation of 45 hours of validated CE credit. The fee for recertification for three years is currently $350.

An installment payment plan is available at $200, $100, $100 over three years for a total of $400.

**To Apply Visit www.socra.org/certification**

Applicants should thoroughly review all of the information provided in the Certification section of the website. Before submitting an application packet, applicants must review the eligibility requirements, application procedures and deadlines, and certification program policies and procedures. Candidates’ applications and documentation must support the minimum work experience required.
The SOCRA Annual Conference has been enhanced and now includes fourteen preconference workshops, plenary sessions, break out sessions, an exhibit program, posters sessions, CNE (Continuing Nurse Education) and CME (Continuing Medical Education) Credit, and a mobile conference app, all contributing to attendance growth and positive evaluations and testimonials.

The Annual Conference, held in Orlando Florida in 2017, features 100+ speakers presenting in 8 scholarly tracks – covering 26 different sessions/topics. The conference also includes a robust exhibit and poster program. It offers a great way for clinical research professionals to meet their educational goals.

Exhibit Program

The Annual Conference exhibit program offers opportunities for attendees to connect with institutions and stay up-to-date on current products and services. The program provides opportunities to support clinical research programs and individual professional development in enhancing attendees’ effectiveness and productivity. The exhibit program is held on Thursday evening, Friday and Saturday, from 10:00 am - 4:00 pm.

Poster Program

The poster program offers an opportunity for members to share their research with interested colleagues. Posters offer information for viewers to understand the methods, results, and significance of the research, and to promote conversations and networking among the research community.

The year 2018 Annual Conference is scheduled for New Orleans, Louisiana and includes fourteen preconference workshops and more than 110 regulatory, technical and scientific presentations, as well as poster sessions, exhibits, social events, a welcome reception, and an opportunity to participate in committee and planning meetings. The 2019 Annual Conference will be held in San Antonio, TX at The Grand Hyatt Riverwalk Hotel.
Cheryl M. Chanaud, PhD, CCRP presents the 2016 President's Award to Jackie Busheikin, RN, CCRP at the Annual Conference in Montreal.

SOCRA presents a special recognition award annually to an individual who has given exceptional service to the society. The recipient of the 2016 President's Award for outstanding service was Jacquelin Busheikin, RN, CCRP.

Ms. Busheikin exemplifies outstanding service as an active member of SOCRA's faculty. Ms. Busheikin is a Co-Chair for the Monitoring Workshop, Co-Chair for the Site Management workshop, a presenter for our Clinical Investigator conference, and Co-Chairperson for our Canadian Regulatory Conference. She presented our annual conference GCP pre-conference workshop for 10 years from 2006 to 2015. She has presented for our FDA Regulatory conference and our SOP workshop. To date, she has presented for 130 conferences and workshops.

Jackie is President of Jana Research Consulting, Inc. She is a SOCRA Certified Clinical Research Professional and a registered nurse who has been working in clinical research since 1989, managing or monitoring Phase 2, 3, and 4 trials. We thank Ms. Busheikin for her continued support to SOCRA.

Cheryl M. Chanaud, PhD, CCRP presents the 2016 Chapter Award to Carrie Chiaro, MPH, CCRP, CHRC on behalf of the Arkansas Chapter

SOCRA annually recognizes the chapter chairperson from the chapter granting the greatest amount of learning opportunity (SOCRA approved Continuing Education hours) to clinical research professionals.

Carrie Chiaro, MPH, CCRP, CHRC of the SOCRA Arkansas Chapter, was honored as the 2016 recipient of the Chapter Chairperson Award for awarding 17.75 CE hours to clinical research professionals between June 1, 2015 and May 31, 2016.

Learn more about SOCRA's Chapter program on page 19.

Cheryl M. Chanaud, PhD, CCRP presents the 2016 Poster Program Special Recognition Award to:

Does Increased Physical Activity Correlate with Lower Calorie Choices?
Author: Emily Olsson, BA, CCRP, Clinical Research Coordinator
UNC Chapel Hill School of Medicine

Enriching Engagement and Retention of Clinical Research Coordinator (CRC) Workforce Via Introduction of a Formal ‘CRC Ladder Program’ at a Regional Health System
Author: Pukar Ratti, MSHCM, MSChE, CIM, CCRP, FACMPE
Executive System Director, CHRISTUS Res Institute, CHRISTUS Health

This program recognizes excellence in activities involved in clinical research in the two categories of Clinical Trials and Clinical Research Management. The posters are evaluated by a group of experts in clinical research. The recipients demonstrate ability to present their work during the Annual Conference poster program.

The special recognition awards for 2016 were presented by John Petrich, MS, RPh.
In addition to our numerous offerings throughout the US and Canada, SOCRA will schedule the Certification Preparation and GCP Review Course at your site for a minimum of 20 guaranteed participants.

SOCRA can also customize our educational offerings to meet the needs of your research site / institution.

SOCRA has held educational programs in the U.S.A., Canada, Mexico, Brazil, Japan, Belgium, Korea, and Singapore.

**SOCRA Offers CME and CNE**

CNE for Nurses:
The Society of Clinical Research Associates is accredited as a provider of continuing nursing education by the American Nurses Credentialing Center’s Commission on Accreditation.

CME for Physicians:
The Society of Clinical Research Associates is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

**ONLINE Training Programs**

SOCRA offers online learning in addition to its diverse complement of live educational opportunities. The programs are offered as self-paced on-demand presentations. A quiz following the presentation summarizes the topic and evaluates the participant’s understanding of the material.

TransCelerate BioPharma Inc. was launched in 2012 as a non-profit organization with a mission to collaborate across the biopharmaceutical research and development community to identify, prioritize, design and facilitate the implementation of solutions to drive efficient, effective and high-quality delivery of new medicines, improving the health of people around the world.

The following courses meet the Minimum Criteria for ICH GCP Investigator Site Personnel Training identified by TransCelerate BioPharma as necessary to enable mutual recognition of GCP training among trial sponsors:

- Clinical Investigator GCP & Trials Management Program for Clinical Investigators and Key Research Staff
- Conducting Clinical Trials in Canada; A Uniquely Canadian Perspective For all Clinical Research Professionals
- Clinical Research Professional Certification Preparation and GCP Review Course Clinical Site Coordinator / Manager and GCP Workshop: GCP for Coordinators and Research Associates
- Study Nurses, and Site Managers

**Current offerings include:**

- Informed Consent - It Really is a Process
- Risk Based Monitoring from a Site Perspective
- GMP for Investigational New Drugs (IND) in Phase I Clinical Trials
- What You Should Know Before the FDA Arrives
- IND / IDE Assistance in an Academic Health Center - Why Provide IND/IDE Assistance?
- Regulatory Updates for Clinical Research Professionals
- Where to Start & How to Create a Protocol Draft (Bedside Nursing)
- How to get from Clinical Inquiry to Conducting Nursing Research (Bedside Nursing)

**The Importance of Training in the Conduct of Clinical Trials**

FDA Center for Drug Evaluation and Research (CDER) audit inspection findings from fiscal year 2009 through 2016 show trends in clinical investigator deficiencies in areas such as following protocol, record keeping and informed consent. SOCRA recognizes these trends and issues and offers education to clinical research professionals on Good Clinical Practice (GCP) and more. Our hope is that by participating in SOCRA programming, our members will be leaders in the clinical research profession and inspection findings will improve.
Clinical Investigator GCP & Trials Management Conference

For Clinical Investigators and Key Research Staff

This course, for clinical investigators and key research staff, will review GCP, research finance and budgeting, and legal responsibilities of the clinical investigative site.

The purpose of this workshop is to assist Clinical Investigators and key research staff in improving their skills and their understanding of the responsibilities of the clinical research site.

The intent of which is to enhance the participants’ ability to perform quality clinical research according to existing regulations and guidelines. This program is designed to address all of the functions of the research site related to the Good Clinical Practices as delineated by the U.S. Code of Federal Regulations and the guidelines supported by the ICH Guidelines.

TransCelerate BioPharma: This ICH E6 GCP Investigator Site Training meets the Minimum Criteria for ICH GCP Investigator Site Personnel Training identified by TransCelerate BioPharma as necessary to enable mutual recognition of GCP training among trial sponsors.

Clinical Research Monitoring and GCP Workshop

For Monitors, Site Coordinators, and Auditors

Clinical Research Monitoring is an evolving practice. This interactive workshop, for site monitors, managers or auditors with 0-5 years of experience, will review GCP and clinical research monitoring best practices.

This workshop addresses the roles and responsibilities of a Clinical Research Associate / Monitor / Auditor. This is also a great course for Research Study Coordinators who want to improve their understanding of the responsibilities and interactions with Clinical Research Monitors.

Lecture and practical application is facilitated by clinical research professionals with a combined industry experience of more than 60 years. Information is presented and discussed regarding monitoring of clinical trials according to FDA Regulations and International Conference on Harmonisation (ICH) guidelines. Presenters share practical procedures and issues related to site / sponsor / CRO relationships.

The program is offered three times annually and is designed with ALL research professionals in mind.
Clinical Site Coordinator/Manager Workshop
GCP for Site Coordinators, Research Associates, Study Nurses & Site Managers

This workshop, for site coordinators, research associates, and study nurses with 0-5 years experience, reviews the responsibilities at the clinical research site.

Clinical research site management is a critical part to every clinical trial. SOCRA is pleased to offer this workshop to assist Site Coordinators, Research Associates, and Study Nurses in improving their skill and their understanding of the responsibilities of the clinical research site.

This program is designed to address all of the functions of the research site related to the administration of clinical trials according to Good Clinical Practices as defined by the U.S. Code of Federal Regulations and the guidelines issued by the International Conference on Harmonisation (ICH Guidelines), as well as practical procedures and site / sponsor / CRO relationships.

The goal is accomplished through lecture and practical application facilitated by clinical research professionals with a combined industry experience of more than 30 years.

TransCelerate BioPharma: This ICH E6 GCP Investigator Site Training meets the Minimum Criteria for ICH GCP Investigator Site Personnel Training identified by TransCelerate BioPharma as necessary to enable mutual recognition of GCP training among trial sponsors.

Sandhya Patel, BScN, CCRP
Director, Research Quality Assurance Centre for Addiction & Mental Health Program Committee and Faculty

Helen Darwin, BSc, CCRP
President, Darwin Site Management Services Program Committee and Faculty

Advanced Site Management: Finance and Productivity
Enhanced Business Practices for Clinical Research Programs

The topic of financial practices and business processes continues to be a challenge for clinical research sites. Learn strategies and best practices to meet those challenges.

The purpose of this workshop is to assist Site Managers, Site Coordinators and Research Associates in improving their skills and their understanding of the practical financial and business tasks related to clinical research.

This workshop focuses on providing tools and techniques that the participants can immediately utilize to benefit their clinical research programs. This program is offered three times per year.

Program objectives are accomplished through lecture, case study, practical application and hands-on experimentation facilitated by experienced clinical research professionals. Information and practical application recommendations are discussed regarding all of the functions of the research site related to finance, productivity, budgeting, billing, and executive reporting.

Jim Simmer, BSN, MBA
President, Research Answers Ponte Vedra, FL Program Co-Chairperson

Andrew Snyder, MBA, FACMPE, PMP
Director, Clinical Trials, HealthEast Care System, Program Co-Chairperson

Helen Darwin, BSc, CCRP
President, Darwin Site Management Services Program Committee and Faculty
Oncology Clinical Trials Conference
For Research Professionals Assuring Research Regulatory Compliance Assuring Trial Integrity and Research Subject/Patient Wellbeing

Oncology clinical research professionals will consider and discuss various mechanisms to assure integrity and validity of oncology research planning and administration. Discussions will focus on investigator and site adherence to regulations and investigational staff awareness of subject/patient safety and will focus on the subject’s clinical trial experience. Participants will consider correlative science, response evaluation, and immunotherapy.

The program will assist clinical research professionals in improving their skills and understanding of the responsibilities of conducting oncology clinical trials.

This program will focus on discussing trends in oncology clinical trials. It aims to identify how these trends are influencing oncology trials. Information will be presented through lecture and practical application covering the administration of oncology clinical trials according to the regulation, guidance, policy and procedure.

The Oncology Conference offers a Poster Program for individuals working in clinical research in the oncology setting to share their work and findings with the research community. Posters address themes specific to best practices in clinical research within the oncology setting, including: Process Improvement and Quality in Oncology Clinical Research, Patient as Partner: Patient Oriented Research, Recruitment Methods and Strategies, and Hot Topics in Oncology Clinical Research.

Clinical Research Professional Certification Preparation and GCP Review Course

The purpose of this workshop is to assist the participant in preparing for the CCRP certification examination and to review GCP regulations, policies, and procedures appropriate to the clinical research environment.

This one-day course will aid participants in preparing for the CCRP® certification exam through review of FDA regulations and ICH Good Clinical Practice (GCP) guidelines.

The program, which can be brought to your institution, was offered at 10 venues in 2017. Faculty review basic concepts of GCP compliance; drug and device development; the conduct of clinical trials; regulatory guidelines regarding IRB oversight and human research protections; ethical issues in clinical research; Good Clinical Practice and audits, misconduct and fraud. Attendees participate in a case study that stresses abstracting information and completing case report forms and other records.

TransCelerate BioPharma: This ICH E6 GCP Investigator Site Training meets the Minimum Criteria for ICH GCP Investigator Site Personnel Training identified by TransCelerate BioPharma as necessary to enable mutual recognition of GCP training among trial sponsors.

Carolyn Rugloski, MS, CCRP
Project Manager
Aerotek / Duke Clinical Research Institute (DCRI)
Faculty

George D’Addamio, PhD
PharmConsult, Inc.
Program Committee and Faculty

Kathi Durdon, MA, CCRP
Director of Operations, CNY Biotech Accelerator Faculty

Susan Devine, CCRP
Consultant Faculty

Tammy Neseth, MA, CIP, CCRP
Operations Manager Mayo Clinic Program Co-Chairperson

Carolyn Rugloski, MS, CCRP
Project Manager Aerotek / Duke Clinical Research Institute (DCRI) Faculty
MEMBER RESOURCES AND BENEFITS

SOCRA offers a variety of resources to aid members in reaching their professional goals through education and networking.

QUARTERLY JOURNAL
SOCRA’s quarterly publication, the SOCRA SOURCE, Journal for Clinical Research Excellence, is a journal offering scientific and technical information in the form of academic and instructional articles of interest to the clinical research professional. Articles consist of items submitted by interested members as well as specifically developed articles intended to meet a need expressed by the membership. A peer review process has been developed for selected articles. The journal contains a section advising the reader of planned educational programming, and scheduled certification examination sites, dates and times. The journal contains a section devoted to products and services available to the clinical research professional or their organization as well as career opportunities for clinical research professionals.

WEBSITE
SOCRA’s home page can be found at www.SOCRA.org. The site offers a presentation of all of our educational programming, locations, and links to hotels and meeting facilities, as well as local chapter information and meeting announcements. The site keeps our members up-to-date regarding the offerings of the society. A current listing of all of our certification examination sites may be found there.

NEWSLETTERS AND EMAIL UPDATES
To aid members in staying current in changes in the industry, SOCRA periodically sends updates and alerts.

LINKEDIN, TWITTER, FACEBOOK AND YOUTUBE
Stay connected with SOCRA by connecting with us on LinkedIn, Twitter (@SOCRAnow), Facebook (socra.org), and YouTube.

MEMBERSHIP DIRECTORY
Our online Membership Directory may be found under the Membership heading of the website. The online directory was first launched in early 2007 and has provided quick access for member-to-member communication.

CAREER RESOURCES
Our Careers and Services section offers our members a view of career opportunities in clinical research available through employers and recruiters associated with the pharmaceutical and health care industries. It includes opportunities in government, academia, and industry related to all therapeutic areas.

CERTIFICATION PROGRAM REFERENCE MANUAL
This compilation of selected sections of the U.S. Code of Federal Regulations (CFR) also includes the ICH (International Conference on Harmonisation) Guidelines for Good Clinical Practice (E6), the Declaration of Helsinki, the Belmont Report, the Nuremberg Code, and selected Health Canada documents. The reference manual is included in the certification application fee and is also available for purchase through the SOCRA office.

CITI PROGRAM
SOCRA offers no-cost Basic GCP and Research Protections online Education through the Collaborative Institutional Training Program (CITI). SOCRA has joined The Collaborative Institutional Training Program (CITI) to offer SOCRA members free entry-level basic courses in Human Subjects Research Protections, Good Clinical Practice (GCP), Health Information Privacy and Security (HIPS), Animal Care and Use (ACU), and Responsible Conduct of Research (RCR).

RECOGNITION BY TRANSCELERATE BIOPHARMA
Clinical researchers who hold the SOCRA “CCRP,” Certified Clinical Research Professional designation, as well as those clinical researchers who complete specific SOCRA GCP courses (noted below), meet the minimum criteria for ICH GCP investigator site personnel training as identified by TransCelerate BioPharma member companies.

Certification Preparation & GCP Review Course
Clinical Site Coordinator/ Manager Workshop
Conducting Clinical Trials in Canada
Clinical Investigator GCP & Trials Management Conference
Quality Improvement Through Standard Operating Procedures (SOPs)

This two-day workshop reviews important concepts and current issues in the development and implementation of effective SOPs for the investigational site. The workshop, offered once per year, is facilitated by clinical research professionals with experience and expertise in SOP development and implementation.

Standard Operating Procedures (SOPs) are effective tools to assist in the conduct of high quality clinical trials.

Participants will discuss basic principles and current challenges regarding development, writing, and implementation of SOPs. The importance of strategies for addressing the approval process, development of a training program, and tracking of training and implementation results will also be discussed. This workshop consists of lectures, discussions, and interactive group exercises.

Harnessing Social Media to Advance Clinical Research

SOCRA offers a program once per year on social media’s capabilities and benefits with regard to clinical research.

Featuring presenters on topics of social media for recruitment, data collection, as well as legal and ethical issues encountered using social media in clinical research.

This program, intended for clinical research site administrators, managers, investigators, research nurses, other researchers and marketing personnel, considers the impact of social media on healthcare and the regulatory environment, including the IRB’s perspective on the use of social media in clinical research as well as the clinical research community’s ethical and legal responsibility to the clinical trial participant. The presenters share methods for using social media in various settings and review the newest concepts for the use of social media in clinical research. Topics also include social media as a method for intervention and research collaboration, as well as applicable regulatory implications.

Clinical Trial Management System (CTMS) Conference

The purpose of this program is to assist clinical research site administrators, managers, system users, investigators, nurses, other researchers and financial personnel in evaluating Clinical Trial Management System (CTMS) capabilities and benefits.

This two-day conference reviews strategies for clinical trial management system evaluation, selection, implementation and management, as well as exhibits and demonstrations from CTMS vendors.

Participants will learn basic technical terms and concepts related to CTMS. The program will teach individuals how to evaluate their organization in order to determine their CTMS requirements and to begin implementation. Revenue management, financial reporting and budgeting will also be discussed.
FDA Clinical Trial Requirements, Regulations, Compliance and GCP conference

SOCRA is pleased to offer this conference, jointly sponsored in 2017 with the U.S. FDA Pacific Region, Detroit, and Florida Districts, and in 2018, with the Pacific Region, New England, and New Orleans Districts.

This two-day conference, jointly sponsored with the U.S. FDA, shares information regarding clinical research regulations and GCP guidelines and discuss methods to aid the research professional in their practice. This conference is designed to enhance the participant's understanding of the mission, responsibilities, and authority of the FDA and to encourage interaction with FDA representatives.

Hear directly from FDA representatives, as they share information with the regulatory community to facilitate the understanding of regulations, guidelines and practices, and to suggest methods and opportunities to enhance the research professional’s product development understanding. This conference highlights the following areas:

- FDA District Offices Role, Structure and Responsibilities
- Modernizing FDA’s Clinical Trials / BIMO Programs
- FDA’s Expectations for a Pharmaceutical Clinical Trial
- Medical Device Aspects of Clinical Research
- Adverse Event Reporting - Science, Regulation, Error and Safety
- Ethical Issues in Subject Enrollment
- Keeping Informed and Working Together
- FDA Conduct of Clinical Investigator Inspections
- Investigator Initiated Research
- Meetings with the FDA - Why, When and How
- Part 11 Compliance - Electronic Signatures
- IRB Regulations and FDA Inspections
- Informed Consent Regulations
- The Inspection is Over - What Happens Next? Possible FDA Compliance Actions

Conducting Clinical Trials in Canada
A Uniquely Canadian Perspective for All Clinical Research Professionals

Answering requests from Canadian members, SOCRA offers a program on conducting clinical trials in Canada.

This conference offers a uniquely Canadian perspective and will assist all clinical research professionals in improving their skills and their understanding of the responsibilities of conducting clinical research in CANADA.

TransCelerate BioPharma: This ICH E6 GCP Investigator Site Training meets the Minimum Criteria for ICH GCP Investigator Site Personnel Training identified by TransCelerate BioPharma as necessary to enable mutual recognition of GCP training among trial sponsors.
Clinical Research Project/Program Management Conference

This conference considers project management and risk management principles, budget development / financial management and global considerations for clinical research programs.

Clinical trial project and program management incorporate a broad range of skill sets in order to plan, administer, track, evaluate and report activities and budgets involved in the health care product development process. The goal of this program is to introduce, affirm and enhance the participant’s understanding of the project management endeavor.

Topics include:
» Developing an Infrastructure
» Introduction to PMI (Project Management Institute)
» Principles of Initiation, Planning, Execution, Monitoring, Controlling, Mapping, Risk Management and Closing
» Charts, Planning and Tracking Tools
» Organizational Tools and Techniques
» Organizational Dynamics in Project Management
» Global Regulatory Considerations Affecting the Project Plan
» Creating a Study Budget and Managing Finances from Start Up to Close Out
» Contract Development for Good Outcomes
» Planning for the Unexpected
» Managing Multisite Projects & Projects Related to INDs and IDEs

‘Hot Topics’ and Practical Considerations for Protecting Human Research Participants

SOCRA is proud to announce this conference on Protecting Human Research Participants. The conference is designed to aid the clinical research professional’s understanding of current ‘Hot Topics’ as well as the practical considerations in human subjects research.

The program will study, explain and discuss how ICH GCP and the Code of Federal regulations guide and direct investigator responsibilities, IRB management issues, audits, the informed consent process, and administrative activities.

The attendee will understand and be able to convey the responsibilities of these very important functions and the complementary role of the clinical researcher as a fundamental contributor to successful clinical research and the protection of research subjects.

The program will focus on the relationships among clinical trial staff, investigators, IRBs, the FDA, CROs and sponsors. The conference will highlight areas that present challenges to sponsors and investigational sites: writing informed consent documents, the informed consent process, use of genomic data, future use of stored bio-specimens, communication, education, and research fraud.

Nancy Wintering, LCSW, CRC, CCRP
Assistant Director of Research, Thomas Jefferson University Program Chairperson

This program will broaden the participants’ knowledge of the regulatory framework, project management art and science, planning and accounting, and their attitude and aptitude for achieving successful clinical trials.

Cheryl I. Jacobs, CCRP
VP, Research Operations Translational Research Management Program Co-Chairperson

Wendy Lloyd, BA, CCRP, LPN, CIP
Translational Research Navigator III, Vanderbilt Medical Center Co-Chairperson
**Device Research & Regulatory Conference**

The Premier Conference for Device Professionals

(Plus optional Preconference 1/2 day workshop)

This conference reviews fundamental concepts and current issues relating to DEVICE research compliance, research development, and clinical investigation for Device Research in the current regulatory environment. An optional half-day program on Device Basics for participants new to device research precedes the main conference.

Presenters discuss fundamental concepts and issues relating to compliance, human subject protection, research development and clinical investigation in the current regulatory environment. Speakers from academia, government (FDA) and industry share their knowledge and expertise.

**Device Half Day Workshop: DEVICE BASICS**

The optional Pre-Conference Workshop, designed for those new to research or for those who would like to have a refresher on the device clinical research regulations and guidelines, offers a comprehensive overview for those interested in device clinical research and serves as a building block for the more advanced general session.

**Device Research: General Session**

This 2-day advanced conference includes experts involved in the research and development of safe and effective medical devices. Topics include: 510(k) Program Update, Device Total Product Life Cycle (TPLC) Case Study from FDA experts, Conducting Device Trials in Ascending Markets, IVD trials, IRB Roles and Responsibilities, ISO 14155, as well as presentations from innovation, communication and human factors experts.

**Pediatric Clinical Trials Conference**

This two day program reviews regulatory, financial, and ethical components of conducting clinical trials in the pediatric population.

This conference features information and discussion regarding the administration of clinical trials according to FDA Regulations and International Conference on Harmonisation (ICH) regarding vulnerable populations.

SOCRA’s Pediatric Conference provides attendees with information, tools, and real life examples to help participants navigate the evolving landscape of pediatric research.

**This conference highlights the following areas:**

- Unique Challenges of Conducting Clinical Trials in a Pediatric Setting
- Regulatory Considerations in the Pediatric Population
- Challenges Faced in Recruitment, Enrollment, and Retention
- Development of Pediatric Research Studies
- Budgeting and Contracting
- Project Planning and Management
- Monitoring, Auditing and Compliance
- Study Closeout

**Clinical Research and Clinical Science Course** / For Clinical Research Professionals

The Clinical Science Course was first offered in 1995, as SOCRA’s flagship educational program. Since its inception, it has been revised and enhanced to meet the continually changing needs of our members. This program is divided into 2 modules; a regulatory/procedural module and a medical/scientific module, to maximize its value to course attendees. Attendees may elect to attend one (either) or both modules.

**Module 1** is the Regulatory / Procedural Module consisting of sessions pertaining to: Drug Development Process, Clinical Pharmacology, Adverse Event Reporting, Budgeting, Good Clinical Practice, ICH Guidelines, Informed Consent, Preparing for a GCP Audit, Regulatory Affairs and IRBs, IND/NDA, Research Ethics, and Source Documentation and Administration.

**Module 2** is the Medical / Scientific Module consisting of sessions pertaining to: Ethical Issues in Clinical Trials, Anatomy and Physiology, Cell Biology, Genetics, Clinical Laboratory Analysis, Epidemiology, and Research Statistics. Faculty from esteemed institutions lead this program.
SOCRA's chapter program was developed to help support continuing education at the local level. Local chapters support peer-to-peer education and foster a community for clinical research, continuing education and networking. SOCRA's chapter model allows clinical research professionals to acquire no-cost continuing education credit.

Interested members of SOCRA wishing to administer educational programming at the local level may organize a local chapter and plan clinical research education. Those interested may contact the SOCRA office for information and to discuss their educational programming.

A chapter’s membership consists of current SOCRA members who are located within a non-exclusive geographic area defined by the local chapter. Therefore, the chapter’s “active” membership consists of those who are interested in developing and participating in the local chapter activities.

In 2016, SOCRA chapters held 217 meetings throughout the U.S.A., Canada, Brazil, Saudi Arabia and Belgium. These meetings offered 250 CE to over 4,000 learners. SOCRA's chapter program continues to grow, with over 50 chapters actively engaging their local clinical research community.

**Chapter Chairperson Special Recognition**

SOCRA recognizes that chapter education programs, coupled with SOCRA programming, help our members to achieve personal and professional growth through continuing education. This award recognizes a SOCRA volunteer chapter chairperson for excellence in their commitment to this goal through the coordination of education to local clinical research professionals. This award also recognizes the representative of the chapter granting the greatest amount of learning opportunities for the period between June 1 and May 31 annually. See page 9 for details regarding the 2016 recipient.

### CURRENT CHAPTERS INCLUDE:

**BELGIUM**
- Brussels

**BRAZIL**
- Sao Paulo

**CANADA**
- British Columbia - Vancouver
- Nova Scotia - Halifax
- Ontario - Kingston Area
- London
- Ottawa Area
- Toronto Area

**POLAND**
- Warsaw

**SAUDI ARABIA**
- Riyadh

**U.S.A.**
- Alabama - Phoenix / Valley of the Sun
- Arizona - Phoenix / Valley of the Sun
- Arkansas
- California - Greater Los Angeles
  - Inland Empire
  - Northern California
- Colorado - Rocky Mountain Area
- Connecticut
- District of Columbia - Nat’l Capital Area (DC/VA/MD)
- Florida - North Florida
  - South Florida
- Georgia - Atlanta
- Hawaii
- Illinois - Central Illinois
- Indiana - Indianapolis
- Maryland - Baltimore Area
- Massachusetts - Boston Area
  - Western MA
- Michigan - Southeast
  - Detroit
- Minnesota - Southeast (MN/IA/WI)
- Missouri - Greater Kansas City Area
  - St. Louis
- Nevada - Las Vegas
- New Jersey - Northern (NJ/NY)
- New York - New York State
  - Western NY
- North Carolina - NC East / RTP Area
- Ohio - Northeast Ohio
- Cincinnati
- Oklahoma - Central Oklahoma
- Oregon
- Pennsylvania - Harrisburg / Hershey
  - University City
- South Carolina - Palmetto
  - Upstate / Hub City
- Tennessee - Greater Nashville
  - Mid-South
- Texas - Central
  - Dallas / Ft. Worth
  - Greater Houston / Galveston
  - San Antonio
  - West Texas
- Utah
- Vermont
- Virginia - Central Virginia
  - Southeastern Virginia
- Washington State
- Wisconsin
SOCRA BOARD OF DIRECTORS 2016 - 2017

SOCRA’s leadership is comprised of an all volunteer, 15 Member Board of Directors.

Our volunteer leaders are clinical research professionals from all areas of clinical research, including academia, government and industry and with experience in a wide range of therapeutic areas.
Directors

Patricia Beers Block, BS, BS, CCRP
Adjunct Assistant Professor, Rutgers
The State University of New Jersey
Newark, NJ USA

Quincy J. Byrdsong, EdD, CIM, CIP, CCRP
VP for Academic Planning & Strategic Initiatives,
Augusta University
Augusta, GA USA

Michele Culp, BSN, MPH, RN, CCRP
Director of Clinical Operations, National Center for Advancing Translational Science,
NIH, Bethesda, MD

Jennifer Goldfarb, MSN, RN, CCRP
Senior Director, Clinical Research Support Office, Children’s Hospital of Philadelphia, Philadelphia, PA

Jamie Harper, MHA, CCRP
Director of Clinical Research
Illinois CancerCare
Peoria, IL USA

Lenore Jackson-Pope, RN, BSN, MSM, CCRP
Co-Director of Primary Care Outreach at the Center for Alzheimer’s Research and Treatment,
Brigham and Women’s Hospital, Boston, MA

Amy Jo Jenkins, MS, CCRP, CCRC, CCRA
Senior Project Manager
University of Arkansas for Medical Sciences,
Little Rock, AR

Milton Marshall, PhD, DABT, RQAF, CCRP
President, Marshall & Associates, Houston, TX

Sandhya Patel, BScN
Director, Research Quality Assurance, Centre for Addiction & Mental Health
Toronto, ON, Canada

Lori A. Wood, RN, BSN, CCRP, CPHN
Research Program Director
Norton Thoracic Institute
Scottsdale, AZ USA

Directors Elect

Abby Statler, MPH, MA, CCRP
Research Regulatory Quality Assurance Coordinator
Taussig Cancer Institute, Cleveland Clinic Foundation, Cleveland, OH

Virginia L. Doran, MLT, BS, MBA, CCRP
Regulatory Administrator, Roswell Park Cancer Institute, Buffalo, NY

Susan Corl, MSW, MPH, CIP, CCRP
Senior Research Compliance Specialist, Beth Israel Deaconess Medical Center, Boston, MA

www.socra.org
The SOCRA management and administrative team has combined experience of more than 126 years in non-profit and association management.

Our management team additionally has 51 years of experience working in healthcare, clinical research and the pharmaceutical industry. Our office provides accounting and financial management, membership records and dues management, meeting management and development, publications development and production, web site management, educational programming assistance, certification committee support and support for marketing and promotion activities.
Our mission is addressed through education and certification of clinical research professionals. Our programming is intended to increase the sense of community among clinical researchers while offering opportunity for collaboration and professional growth. We strive to have our members be successful in their research activities, and that they are aware of and pursue the assurance that research subjects are fully informed and properly cared for at all times.

SOCRA stakeholders include our 15,200+ members and 11,200+ certificants (Certified Clinical Research Professional, CCRP®). Additionally, we include research subjects and patients; academia, government, and industry; and all who are associated in the development of products and services for the betterment of health care, as our extended family of stakeholders. We hope to positively impact all of our stakeholders through a culture of excellence in clinical research. Our emphasis on Good Clinical (Research) Practices, quality research outcomes, and safety for the research subject, has surely contributed to a more professional and productive research environment.

We continue to pursue our mission to have good clinical research outcomes and to protect the welfare of research participants. Our worldwide membership includes members from the U.S.A., Canada, Argentina, Australia, Austria, Bahrain, Belgium, Brazil, Bulgaria, Chile, China–SAR, Colombia, Costa Rica, Denmark, Egypt, France, Germany, Great Britain, Greece, India, Italy, Jamaica, Japan, Lebanon, Lithuania, Malaysia, Mexico, Netherlands, Nigeria, Peru, Philippines, Portugal, Puerto Rico, Qatar, Russia, Saudi Arabia, Scotland, Singapore, South Africa, South Korea, Spain, Switzerland, Thailand, Turkey, UAE, and United Kingdom. We are presently holding (in-person) educational programs in the U.S.A. and Canada, while our on-line course catalog continues to grow and those on-line programs are available everywhere.

The designation “Certified Clinical Research Professional (CCRP®)” is available to researchers working under Good Clinical Practice (GCP) regulations and international guidance pertaining to clinical research (ICH), who meet certain eligibility requirements that are stipulated in the certification section of this annual report. The SOCRA Certified Clinical Research Professional program is accredited by the NCCA, National Commission for Certifying Agencies, of ICE, the Institute for Credentialing Excellence. SOCRA currently offers paper based testing at designated locations and computer based testing anywhere and any time through hundreds of testing centers.

As an accredited provider of continuing nursing education (CNE) and continuing education for physicians (CME), SOCRA holds to the highest standards for identification of educational needs, determination of educational objectives, selection and presentation of content, and for the selection of education delivery methods. As a result of our programming, the greater reward granted to our Board, faculty, staff and members is knowing that activities in research are addressed by competent and disciplined clinical research professionals.

Chapter education programs are designed to allow our certified members (CCRP®) to accrue required continuing education for re-certification at no cost. SOCRA members receive attendance certificates while all others are welcome to attend.

SOCRA has developed a culture through which we have implemented policies and procedures and a value system that elicit integrity from all who are involved in our leadership and from faculty and staff involved in our education and certification programs. Our members and stakeholders can trust that content is valid, professionally developed, and delivered with utmost care and attention.

Thank you for your interest in SOCRA.
<table>
<thead>
<tr>
<th>Month</th>
<th>Date</th>
<th>Location</th>
<th>Event Description</th>
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<tbody>
<tr>
<td>OCTOBER</td>
<td>19 and 20</td>
<td>Philadelphia, PA</td>
<td>Monitoring &amp; GCP Workshop</td>
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<td></td>
<td>23 to 27</td>
<td>San Antonio, TX</td>
<td>Clinical Research &amp; Clinical Science Course</td>
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<td>NOVEMBER</td>
<td>2 and 3</td>
<td>San Francisco, CA</td>
<td>Project Management</td>
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<td>9 and 10</td>
<td>San Diego, CA</td>
<td>Clinical Site Coordinator / Manager &amp; GCP Workshop</td>
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<td>15 and 16</td>
<td>Boston, MA</td>
<td>CRP Certification &amp; GCP Review Course</td>
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<tr>
<td>DECEMBER</td>
<td>7 and 8</td>
<td>New Orleans, LA</td>
<td>FDA Clinical Trial Requirements</td>
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<td></td>
<td>7 and 8</td>
<td>Las Vegas, NV</td>
<td>Advanced Site: Finance &amp; Productivity</td>
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<td>JANUARY</td>
<td>25 and 26</td>
<td>Houston, TX</td>
<td>Site Coordinator / Manager &amp; GCP Workshop</td>
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<td>FEBRUARY</td>
<td>8 and 9</td>
<td>San Diego, CA</td>
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<td>14 and 15</td>
<td>Mesa, AZ</td>
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<td>22 and 23</td>
<td>San Antonio, TX</td>
<td>Pediatric Clinical Trials Conference</td>
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<td>MARCH</td>
<td>5 to 9</td>
<td>Miami Beach, FL</td>
<td>Clinical Research &amp; Clinical Science Course</td>
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<td>Miami Beach, FL</td>
<td>Project/Program Management</td>
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<td>15 and 16</td>
<td>Nashville, TN</td>
<td>Oncology Trials</td>
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<td>APRIL</td>
<td>12 and 13</td>
<td>Toronto, ON</td>
<td>Clinical Site Coordinator / Manager &amp; GCP Workshop</td>
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<td>19 and 20</td>
<td>Chicago, IL</td>
<td>Human Research Protections</td>
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<td>26 to 27</td>
<td>Miami, FL</td>
<td>Device Research &amp; Regulatory Conference</td>
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<td>Conducting Clinical Trials in Canada</td>
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<td>28 and 29</td>
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<td>San Francisco, CA</td>
<td>Advanced Site Management: Finance and Productivity Workshop</td>
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<td>JUNE</td>
<td>24 to 27</td>
<td>Denver, CO</td>
<td>Clinical Research &amp; Clinical Science Course</td>
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<td></td>
<td>26 to 30</td>
<td>New Orleans, LA</td>
<td>Annual Conference (prep course and preconference workshops)</td>
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<td>SEPTEMBER</td>
<td>28 and 29</td>
<td>Nashville, TN</td>
<td>FDA Clinical Trial Requirements</td>
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<td>25 and 26</td>
<td>Hawaii</td>
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<td>DECEMBER</td>
<td>6 and 7</td>
<td>Orlando, FL</td>
<td>Clinical Investigator GCP &amp; Trials Management Program</td>
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For more information, visit [www.SOCRA.org](http://www.SOCRA.org)